

This document is important and requires your immediate attention. If you are in any doubt about the content of this document, you should consult your stockbroker, accountant, bank manager, financial planner, attorney, solicitor or other professional adviser.

Hai Tong Asset Management (HK) Limited accepts full responsibility for the accuracy of the information contained in this Notice, and confirms having made all reasonable enquiries that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

Capitalized terms used herein not otherwise defined have the meaning ascribed to those terms in the Fund's Explanatory Memorandum dated 30 May 2014 (the "**Explanatory Memorandum**").

Dated: 5 June 2014

To investors in Haitong RMB Investment Fund Series (the "**Fund**") –
Haitong Global RMB Fixed Income Fund (the "**Sub-Fund**")

Dear Investors,

On behalf of the Fund, we thank you for your continued support and participation in the Fund.

The Manager has decided to make an interim dividend payment in respect of Class A (RMB) and Class A (HKD) Units of the Sub-Fund for the interim accounting period ending 30 June 2014.

Payment of dividends will be made to Unitholders whose names are entered on the register of Unitholders of the Sub-Fund on the "record date" being 27 June 2014. The ex-dividend date is 30 June 2014. The amount of dividend for each Unit held shall be RMB 2.08¹. The amount distributed will be paid in RMB and credited to the account of the relevant Unitholder on 10 July 2014.

The Net Asset Value of the relevant Class of the Sub-Fund will be adjusted to reflect such distribution.

For Further Information

If you have any queries or require further information in relation to any aspect of this Notice, please contact our Customer Service Hotline at (852) 3588 7699 during normal office hours.

Yours faithfully,



Zhang Yibin
Managing Director
For and on behalf of
Hai Tong Asset Management (HK) Limited

¹ Dividends paid or payable are not in any way a forecast or projection of the future or likely performance of the Sub-Fund or dividend payments. The making of such payment should not be taken to imply that future dividend payments will be made.